Guidelines Document for Completing OM2A Create a New Organisational Unit in SAPHR

Create Organisational Unit

Directorate - Select from; Office of the Chief Executive Officer National Hospitals Office Community Healthcare Organisations National Services & Central Functions National Ambulance Service eHealth & Disruptive Technology Healthcare Strategy Integrated Operations Population Health and Prevention Clinical Finance

Division – Select from; Acute Services Primary Care Corporate National & Central Services Health & Wellbeing Mental Health National Ambulance Service Social Care Community Health & Wellbeing CHO Operations

Service - This is the name of the service that the New Organisational Unit belongs to, e.g., *Physiotherapy*.

New Organisational Unit Details

New Organisational Unit Name - This is the name used to describe the Org Unit (Business Function) note there is a limit of 40 characters

New Organisational Unit Name - This is the name of the Org Unit that the new Org Unit will sit under. If this is not known please contact your OM Administrator.

Parent Organisational Unit Number- This is the number of the Org Unit that the new Org Unit will sit under. If this is not known please contact your OM Administrator.

Time Returning Officer

Time Returning Officer - *Enter the Name, Personnel Number and Position number of the Time Returning Officer*

Time Returning Officer Personnel Number - Enter the Time Returning Officer Personnel Number

Time Returning Officer Name - Enter the Time Returning Officer Name

Time Returning Officer Position Number - Enter the Time Returning Officer Position number Note; Time Returning Officer's Profile and ESID may have to be created/amended please check with SAPHR Helpdesk – <u>https://sapccc.hse.ie/weblog</u>

Effective Date - This is the start date of the Org Unit. Enter this in the format DD/MM/YYYY

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Reason for Creating Organisational Unit - Select from

New Service New Team Restructure

Location and Qualification Allowance

Location Allowance - Does the Organisational Unit attract a Location allowance? If so, complete form SAP CoE 614 Loc and Qual Request Form available http://hpsa.healthirl.net/moodle/course/view.php?id=23§ion=9

Qualification Allowance - Does the Organisational Unit attract a Qualification allowance? If so, complete form SAP CoE 614 Loc and Qual Request Form available http://hpsa.healthirl.net/moodle/course/view.php?id=23§ion=9

Requested By

Name - This is the name of the person requesting the New Organisational Unit **Title-** This is the Grade of the person requesting the New Organisational Unit **Email -** This is the email address of the person requesting the New Organisational Unit **Phone -** This is the phone number of the person requesting the New Organisational Unit

Cost Centre Details (The Cost Centre is assigned by Finance)

Cost Centre Number - This is the number of the cost centre created in SAP HR **Cost Centre Name -** This is the name associated with the financial cost centre. **Finance Validation (Agreed With)**

Organisational Unit Manager

Name - This is the Manager's Name Manager Employee Number - This is the Managers Personnel Number Manager Position Number - This is the Manager's Position Number Manager Email Address - This is the Manager's Email address Manager Mobile Phone Number - This is the Manager's Mobile phone number - used for verification on HR and Payroll Self Service Login

Note: Where line manager has not been set up with a MXXXXXXXX user Id for HR & Payroll Self Service please submit the relevant form to saphr.security@hse.ie

Approval

Service Manager Approval - Approval required at Grade VIII or equivalent and above **Name -** This is the name of the approver **Electronic Signature –** This is the signature of the approver:

Internal OM Use

OM Administrator - OM Administrator name **Organisational Unit Number Created** - This is an 8 digit number (beginning with 2) automatically assigned to each organisational unit when created.